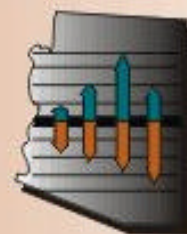


ARIZONA'S WORKFORCE

A press release from the Arizona Dept. Of Economic Security, Research Administration



October 16, 2003

Arizona's Unemployment Rate Plummets to 5.6 Percent as Economy Adds 27,800 Nonfarm Jobs in September

Arizona's seasonally adjusted unemployment rate plummeted to 5.6 percent in September, down from 6 percent in August. This represents the most significant decline of the jobless rate in 2003 and leaves the rate at six-tenths of a percent below the 6.2 percent in September 2002. According to the household figures for September, the number of unemployed Arizonans declined sharply in September, well offsetting the affects of the unusual yet slight monthly decline in household employment. Thus far for 2003, Arizona's jobless rate shows a nine-month average of 5.8 percent.

For comparison, the seasonally adjusted unemployment rate for the nation was unchanged at 6.1 percent. The nine-month national average for 2003 is 6 percent.

Meanwhile, according to the survey of businesses, Arizona's economy added 27,800 jobs in September. Gains occurred in both private (+4,800 jobs) and public (+23,000) industry clusters, with all job increases occurring in the service-producing industries. In contrast, service-providing industries gained 28,400 jobs while goods-producing industries lost 600

Arizona, U.S. Economic Indicators

Jobless Rate (Seasonally Adj.)

	<u>Sept '03</u>	<u>Aug '03</u>	<u>Sept '02</u>
United States	6.1%	6.1%	5.7%
Arizona	5.6%	6.0%	6.2%
Phoenix-Metro	5.0%	5.4%	5.5%
Tucson-Metro	4.3%	4.6%	4.7%

Arizona Nonfarm Payroll Employment (in Thousands)

	<u>Sept '03</u>	<u>Aug '03</u>	<u>Sept '02</u>
Overall	2,292.3	2,264.5	2,267.3
Over-Month Pct. Chg.	1.2%	1.2%	0.9%
Year to Year Pct. Chg.	1.1%	0.8%	0.0%

jobs.

Manufacturing pared 200 jobs in September and, notably, revised figures show a loss of 300 for August rather than a gain as earlier reported. Losses in durable-goods manufacturing (-300 jobs) outweighed the gain of 100 in nondurable goods manufacturing. Once again, weakness continued in computer and electronic equipment (-400 jobs) and fabricated metals (-100 jobs).

After seven consecutive months of employment gains, construction cut 300 jobs. Strength in September came from growth in specialty trades (+400). Although the other two construction sectors experienced job losses, the past 10 years shows

(continued on page 2)

September doesn't typically represent a month of much job growth.

Natural resources and mining pared 100 jobs. After holding steady for two months following a couple of monthly sporadic gains, mining employment settled at 8,500 jobs, just 100 above its all-time low.

Employment swelled once again in public education (+23,800 jobs). Nearly 86% of the total jobs added in September were attributed to public education. Federal government showed a loss of jobs, whereas state and local government added 23,200 jobs.

Among the trade, transportation, and public utilities group in September, trade (+1,200) showed the only monthly gain. In September, consumers were out in force tackling home and garden projects and buying supplies for children returning to school. Retail added 1,000 jobs and wholesale employment rose by 200 jobs. While these increases represent the strongest monthly gain of 2003, they also represent the strongest September increase since 2000. Building material and gardening equipment levels grew by 500 and food and beverage stores added 300.

Professional and business services continued to show robust growth by adding 2,900 jobs in September. More than 90 percent of this monthly gain was attributed to employment services. Gains in this sector are particularly noteworthy, since many temporary help and employment placement services are often the first indicators of businesses seeking to increase their employment. As confidence and business demand become firmer, many of these jobs transition into full-time and permanent placements. Employment in this

sector was well above September 2002 levels (+8,400 jobs) and its pace of growth now rivals health services. Following healthy gains in August, business support services added 300 jobs in September. Losses resumed in the professional, scientific, and technical sector, with a recovery not yet evident. Despite losses in some sectors, the professional and business services industry group has been one of the stronger in private industry with steady over-the-year growth in the last eight out of nine months.

Information services added 100 jobs. A modest recovery phase has become apparent in the most recent four months because of slowing annual losses. While telecommunications employment (19,000 jobs) has slipped to 1999 levels, publishing (non-Internet) employment slipped to mid-90s levels. Telecommunications has been in a recovery phase, while losses in publishing jobs have continued to accelerate.

As a group, educational and health services added only 300 jobs and showed mixed results, generally due to earlier-than-usual hiring in August in education. Educational services pared 200 in September. Meanwhile, with a workforce of 215,100, healthcare and social assistance employment reached yet another all-time high by adding 500 jobs in September. Over-the-year growth continues to hover near 6 percent. September gains were widespread among health and social service sectors.

Leisure and hospitality (+1,400 jobs) experienced widespread growth in September. With four earlier months of decline, the below-average increase was nevertheless

(continued on page 3)

less the strongest September increase in three years. Arts and entertainment rebounded from earlier seasonal losses by adding 100 jobs, while accommodation and food services (+1,300 jobs) experienced widespread gains. With a second consecutive month of over-the-year gains in September, Arizona's accommodation services has come a long way toward its recovery. The most recent downturn in this industry began with the collapse of business spending after 2000 that was worsened by the reduction in consumer traveling following the tragic events of September 11th.

Financial activities followed losses in August with an additional loss of 400 jobs in September. With the exception of credit intermediation (+200 jobs), all other sectors experienced job losses. Notably, the losses in the securities and commodities sector have returned the workforce to consolidated levels of pre-2000, yet a recovery trend is apparently underway as over-the-year percentage losses have finally dipped into the single-digit range. Recent headlines about consumer bankruptcies and credit consolidation activities suggest

all too well that especially for those with weak employment prospects, the struggles are not fully over.

In conclusion, Arizona's economy continued to strengthen in September. Arizona's seasonally adjusted unemployment rate fell, from 6 percent to 5.6 percent, as jobs were added in both public and private sectors of the economy. Seasonal gains were reasonably strong and improvements in the cyclical industries are continuing, though in some cases rather slowly. Manufacturing gave up its earlier reported gains in August and followed in September with additional losses, though for manufacturing the established trend shows a bottoming out of losses. It is notable to point out that Arizona was ranked as the 7th fastest job growing state in the nation, according to August figures, and was only one of 19 states showing employment gains over year-ago levels. While Arizona's growth has been modest in 2003, the economy is expected to improve and with it job growth in the final quarter of 2003 and into 2004.

Release Presented by: **Phoenix** — Don Wehbey, DES Senior Economist, Research Administration

Contact: For clarification or additional information, call (602) 542-3871

Next Press Briefing: **October Employment Report** - Thursday, November 20, 10:00 a.m.,
DES Administration Building, Room 104, 1717 W. Jefferson St., Phoenix;

The Arizona Workforce (Press Release) is now on the Internet.

<http://www.workforce.az.gov/>

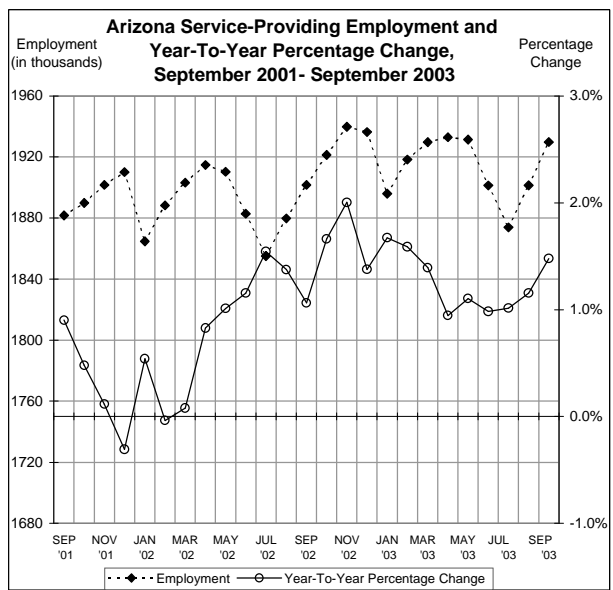
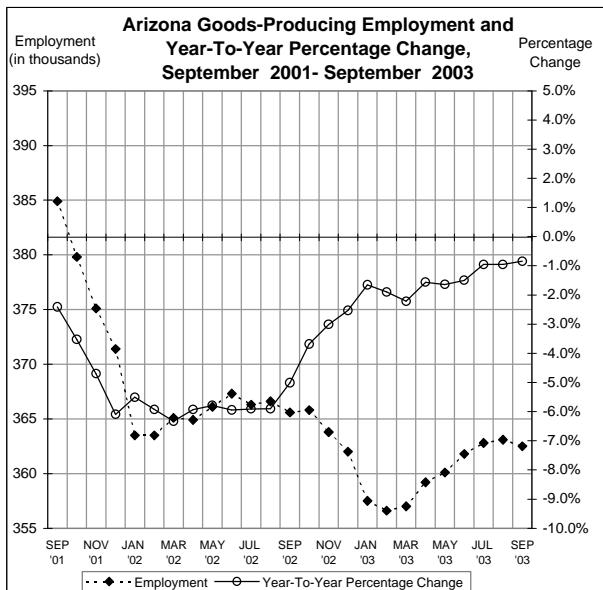
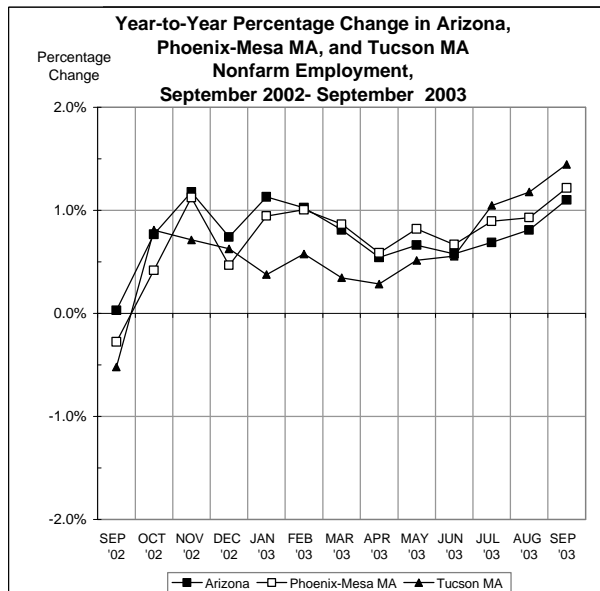
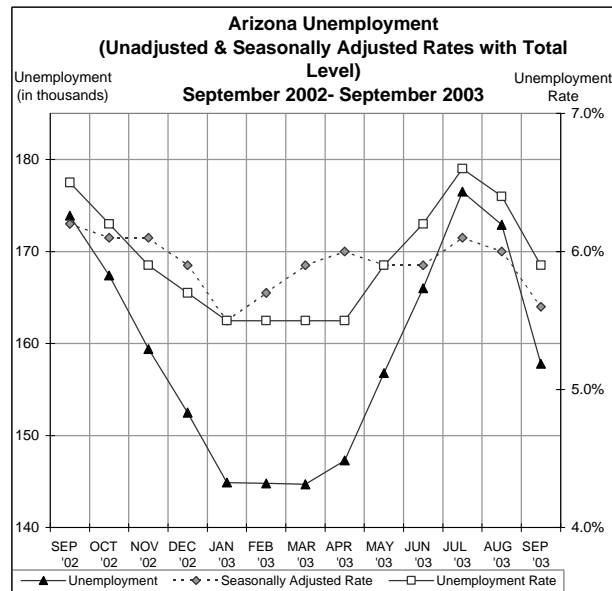
Please contact our office, if you still want a faxed copy each month.

Equal Opportunity Employer/Program

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Arizona's Workforce

LABOR MARKET TREND CHARTS



Source: Dept. of Economic Security, Research Administration and U.S. Dept. of Labor, Bureau of Labor Statistics, October 2003

Table 1
Arizona Labor Force, Employment, and Unemployment Data, September 2003 (a)

(in Thousands)

	Sept 2003(b)	Aug 2003(c)	Sept 2002	Monthly/Yearly Change	
				Aug '03 Sept '03	Sept '02 Sept '03
Civilian Labor Force (d)	2,677.2	2,697.5	2,691.3	-20.3	-14.1
Unemployment	157.8	172.9	173.9	-15.1	-16.1
Unemployment Rate	5.9%	6.4%	6.5%	-0.5	-0.6
Unemployment Rate (Seasonally Adjusted) (e)	5.6%	6.0%	6.2%	-0.4	-0.6
Total Employment	2,519.4	2,524.6	2,517.4	-5.2	2.0
Nonfarm Payroll Employment (f,g)	2,292.3	2,264.5	2,267.3	27.8	25.0
Private Sector	1,896.2	1,891.4	1,875.0	4.8	21.2
Government	396.1	373.1	392.3	23.0	3.8
Goods-Producing Industries	362.5	363.1	365.6	-0.6	-3.1
Manufacturing	175.0	175.2	182.2	-0.2	-7.2
Durable Goods	139.5	139.8	146.6	-0.3	-7.1
Fabricated Metal	16.7	16.8	17.1	-0.1	-0.4
Computer and Electronic Parts	44.3	44.7	48.1	-0.4	-3.8
Aerospace Products and Parts	27.3	27.3	28.3	0.0	-1.0
Nondurable Goods	35.5	35.4	35.6	0.1	-0.1
Natural Resources and Mining	8.5	8.6	8.9	-0.1	-0.4
Metal Ore Mining	5.9	6.0	6.3	-0.1	-0.4
Construction	179.0	179.3	174.5	-0.3	4.5
Buildings	31.7	31.8	32.3	-0.1	-0.6
Heavy	26.4	27.0	26.6	-0.6	-0.2
Specialty Trades	120.9	120.5	115.6	0.4	5.3
Service-Providing Industries	1,929.8	1,901.4	1,901.7	28.4	28.1
Trade, Transportation and Utilities	443.7	442.5	440.9	1.2	2.8
Trade	366.5	365.3	364.4	1.2	2.1
Wholesale Trade	92.4	92.2	93.5	0.2	-1.1
Retail Trade	274.1	273.1	270.9	1.0	3.2
Clothing and General Merchandise Stores	68.9	68.8	66.5	0.1	2.4
Department Stores	39.3	39.4	38.6	-0.1	0.7
Motor Vehicle and Parts Dealers	42.7	42.6	43.3	0.1	-0.6
Furniture and Home Furnishings	11.6	11.7	11.1	-0.1	0.5
Electronics and Appliance Stores	8.5	8.6	9.3	-0.1	-0.8
Building Materials and Garden Equipment	21.6	21.1	21.0	0.5	0.6
Food and Beverage Stores	49.9	49.6	48.9	0.3	1.0
Transportation, Warehousing and Utilities	77.2	77.2	76.5	0.0	0.7
Transportation and Warehousing	66.3	66.3	65.3	0.0	1.0
Air Transportation	13.8	13.8	14.4	0.0	-0.6
Truck Transportation	17.1	17.0	18.3	0.1	-1.2
Utilities	10.9	10.9	11.2	0.0	-0.3
Information	48.4	48.3	50.2	0.1	-1.8
Publishing Industries (except Internet)	11.4	11.5	12.1	-0.1	-0.7
Telecommunications	19.0	19.1	19.7	-0.1	-0.7
Financial Activities	153.5	153.9	152.9	-0.4	0.6
Finance and Insurance	109.0	109.1	108.9	-0.1	0.1
Credit Intermediation and Related Activities	65.0	64.8	64.5	0.2	0.5
Insurance Carriers and Related Activities	35.5	35.6	35.0	-0.1	0.5
Securities, Commodity Contracts	8.5	8.7	9.4	-0.2	-0.9
Real Estate and Rental and Leasing	44.5	44.8	44.0	-0.3	0.5
Professional and Business Services	322.5	319.6	318.4	2.9	4.1
Professional, Scientific and Technical	96.1	96.6	100.1	-0.5	-4.0
Management of Companies and Enterprises	20.0	20.1	20.5	-0.1	-0.5
Administrative and Support and Waste	206.4	202.9	197.8	3.5	8.6
Employment Services	106.0	103.3	97.6	2.7	8.4
Business Support Services	27.4	27.1	27.9	0.3	-0.5
Services to Buildings and Dwellings	36.1	36.0	35.4	0.1	0.7
Educational and Health Services	249.6	249.3	236.0	0.3	13.6
Educational Services	34.5	34.7	32.7	-0.2	1.8
Health Care and Social Assistance	215.1	214.6	203.3	0.5	11.8
Health Care	183.8	183.4	173.6	0.4	10.2
Ambulatory Health Care Services	87.5	87.3	81.9	0.2	5.6
Hospitals	61.0	60.9	58.1	0.1	2.9
Nursing and Residential Care Facilities	35.3	35.2	33.6	0.1	1.7
Social Assistance	31.3	31.2	29.7	0.1	1.6
Leisure and Hospitality	227.6	226.2	225.5	1.4	2.1
Arts, Entertainment and Recreation	28.7	28.6	28.7	0.1	0.0
Accommodation and Food Services	198.9	197.6	196.8	1.3	2.1
Accommodation	41.9	41.4	41.0	0.5	0.9
Food Services	157.0	156.2	155.8	0.8	1.2
Other Services	88.4	88.5	85.5	-0.1	2.9
Government	396.1	373.1	392.3	23.0	3.8
Federal	50.9	51.1	49.1	-0.2	1.8
State	86.9	78.9	87.6	8.0	-0.7
State Education	45.4	37.5	45.2	7.9	0.2
Local	258.3	243.1	255.6	15.2	2.7
Local Government Education	141.3	125.4	137.6	15.9	3.7

Notes:

For other notes and source, see Table 3

Table 2
Phoenix-Mesa Metropolitan Area Labor Force, Employment, and Unemployment Data, September 2003 (1)(a)

(in Thousands)

	Sept 2003(b)	Aug 2003(c)	Sept 2002	Monthly/Yearly Change	
				Aug '03 Sept '03	Sept '02 Sept '03
Civilian Labor Force (d)	1,791.4	1,803.4	1,799.4	-12.0	-8.0
Unemployment	92.7	98.8	104.2	-6.1	-11.5
Unemployment Rate	5.2%	5.5%	5.8%	-0.3	-0.6
Unemployment Rate (Seasonally Adjusted) (e)	5.0%	5.4%	5.5%	-0.4	-0.5
Total Employment	1,698.7	1,704.6	1,695.2	-5.9	3.5
Nonfarm Payroll Employment (f,g)	1,612.4	1,595.1	1,593.0	17.3	19.4
Private Sector	1,394.7	1,390.9	1,377.9	3.8	16.8
Government	217.7	204.2	215.1	13.5	2.6
Goods-Producing Industries	261.6	262.5	266.0	-0.9	-4.4
Manufacturing	129.5	130.0	137.0	-0.5	-7.5
Durable Goods	102.6	103.0	109.3	-0.4	-6.7
Fabricated Metal	12.5	12.5	13.1	0.0	-0.6
Computer and Electronic Products	37.9	38.3	41.7	-0.4	-3.8
Aerospace Products and Parts	15.3	15.3	15.4	0.0	-0.1
Non-Durable Goods	26.9	27.0	27.7	-0.1	-0.8
Natural Resources and Mining	2.3	2.3	2.4	0.0	-0.1
Construction	129.8	130.2	126.6	-0.4	3.2
Buildings	21.1	21.3	21.4	-0.2	-0.3
Heavy	20.1	20.6	20.2	-0.5	-0.1
Specialty Trades	88.6	88.3	85.0	0.3	3.6
Service-Providing Industries	1,350.8	1,332.6	1,327.0	18.2	23.8
Trade, Transportation and Utilities	325.9	325.0	324.7	0.9	1.2
Trade	265.7	264.9	265.2	0.8	0.5
Wholesale Trade	76.3	76.4	76.3	-0.1	0.0
Retail Trade	189.4	188.5	187.7	0.9	1.7
Clothing and General Merchandise Stores	46.8	46.7	45.5	0.1	1.3
Department Stores	25.5	25.6	25.3	-0.1	0.2
Motor Vehicle and Parts Dealers	30.7	30.7	31.7	0.0	-1.0
Furniture and Home Furnishings Stores	7.9	8.0	7.4	-0.1	0.5
Electronics and Appliance Stores	6.7	6.8	7.3	-0.1	-0.6
Building Material and Garden Equipment	15.6	15.1	14.9	0.5	0.7
Food and Beverage Stores	32.1	32.0	31.8	0.1	0.3
Transportation, Warehousing and Utilities	60.2	60.1	59.5	0.1	0.7
Transportation and Warehousing	52.7	52.7	51.7	0.0	1.0
Air Transportation	13.4	13.4	14.0	0.0	-0.6
Truck Transportation	14.2	14.1	14.8	0.1	-0.6
Utilities	7.5	7.4	7.8	0.1	-0.3
Information	36.0	35.8	37.5	0.2	-1.5
Publishing Industries (Except internet)	6.7	6.8	7.2	-0.1	-0.5
Telecommunications	17.2	17.2	17.7	0.0	-0.5
Financial Activities	130.2	130.4	129.3	-0.2	0.9
Finance and Insurance	95.6	95.8	95.7	-0.2	-0.1
Credit Intermediation and Related Activities	56.8	56.6	56.6	0.2	0.2
Insurance Carriers and Related Activities	30.9	31.1	30.6	-0.2	0.3
Securities, Commodity Contracts	7.9	8.1	8.5	-0.2	-0.6
Real Estate and Rental and Leasing	34.6	34.6	33.6	0.0	1.0
Professional and Business Services	260.9	258.8	255.9	2.1	5.0
Professional, Scientific and Technical	75.0	75.4	78.4	-0.4	-3.4
Management of Companies and Enterprises	16.4	16.5	16.9	-0.1	-0.5
Administrative and Support and Waste	169.5	166.9	160.6	2.6	8.9
Employment Services	92.4	90.7	85.6	1.7	6.8
Business Support Services	20.3	19.9	19.9	0.4	0.4
Services to Buildings and Dwellings	27.8	27.6	27.1	0.2	0.7
Educational and Health Services	164.9	164.9	154.6	0.0	10.3
Educational Services	24.7	25.0	22.7	-0.3	2.0
Health Care and Social Assistance	140.2	139.9	131.9	0.3	8.3
Health Care	120.5	120.2	113.3	0.3	7.2
Ambulatory Health Care Services	61.3	61.3	57.6	0.0	3.7
Hospitals	37.3	37.3	35.3	0.0	2.0
Nursing and Residential Care Facilities	21.9	21.6	20.4	0.3	1.5
Social Assistance	19.7	19.7	18.6	0.0	1.1
Leisure and Hospitality	151.9	150.1	149.0	1.8	2.9
Arts, Entertainment and Recreation	19.8	19.6	19.2	0.2	0.6
Accommodation and Food Services	132.1	130.5	129.8	1.6	2.3
Accommodation	25.1	24.3	23.8	0.8	1.3
Food Services	107.0	106.2	106.0	0.8	1.0
Other Services	63.3	63.4	60.9	-0.1	2.4
Government	217.7	204.2	215.1	13.5	2.6
Federal	21.7	21.7	20.8	0.0	0.9
State	45.3	41.8	46.0	3.5	-0.7
State Education	14.7	11.2	14.8	3.5	-0.1
Local	150.7	140.7	148.3	10.0	2.4
Local Government Education	87.2	77.0	84.1	10.2	3.1

Notes: 1) Phoenix-Mesa Metropolitan Area includes Maricopa and Pinal Counties
For other notes and source, see Table 3

Table 3

Tucson Metropolitan Area Labor Force, Employment, and Unemployment Data, September 2003 (2)(a)

(in Thousands)

	Sept 2003(b)	Aug 2003(c)	Sept 2002	Monthly/Yearly Change	
				Aug '03 Sept '03	Sept '02 Sept '03
Civilian Labor Force (d)	428.1	427.7	428.3	0.4	-0.2
Unemployment	18.6	20.0	20.6	-1.4	-2.0
Unemployment Rate	4.3%	4.7%	4.8%	-0.4	-0.5
Unemployment Rate (Seasonally Adjusted) (e)	4.3%	4.6%	4.7%	-0.3	-0.4
Total Employment	409.5	407.7	407.7	1.8	1.8
Non Farm Payroll Employment (f,g)	350.5	343.3	345.5	7.2	5.0
Private Sector	271.8	270.0	267.7	1.8	4.1
Government	78.7	73.3	77.8	5.4	0.9
Goods-Producing Industries	54.1	54.0	54.1	0.1	0.0
Manufacturing	29.1	29.1	30.2	0.0	-1.1
Computer and Electronic Products	5.6	5.6	5.7	0.0	-0.1
Aerospace Products and Parts	11.9	11.8	12.5	0.1	-0.6
Natural Resources and Mining	1.4	1.4	1.5	0.0	-0.1
Construction	23.6	23.5	22.4	0.1	1.2
Specialty Trades	17.5	17.5	16.3	0.0	1.2
Service-Providing Industries	296.4	289.3	291.4	7.1	5.0
Trade, Transportation and Utilities	55.1	55.1	54.3	0.0	0.8
Trade	47.4	47.4	46.7	0.0	0.7
Wholesale Trade	7.3	7.2	7.3	0.1	0.0
Retail Trade	40.1	40.2	39.4	-0.1	0.7
Clothing and General Merchandise Stores	9.3	9.4	9.3	-0.1	0.0
Department Stores	5.6	5.7	5.5	-0.1	0.1
Food and Beverage Stores	7.8	7.8	7.5	0.0	0.3
Transportation, Warehousing and Utilities	7.7	7.7	7.6	0.0	0.1
Information	7.2	7.2	7.7	0.0	-0.5
Publishing Industries (Except internet)	3.3	3.3	3.6	0.0	-0.3
Financial Activities	14.8	14.8	14.2	0.0	0.6
Professional and Business Services	41.6	40.8	41.5	0.8	0.1
Professional, Scientific and Technical	12.9	12.9	13.6	0.0	-0.7
Management of Companies and Enterprises	2.6	2.5	2.6	0.1	0.0
Administrative and Support and Waste	26.1	25.4	25.3	0.7	0.8
Employment Services	9.3	9.0	8.2	0.3	1.1
Business Support Services	6.6	6.5	6.8	0.1	-0.2
Educational and Health Services	46.2	46.1	44.1	0.1	2.1
Health Care	34.4	34.2	32.8	0.2	1.6
Ambulatory Health Care Services	13.5	13.4	12.9	0.1	0.6
Hospitals	13.0	12.8	12.2	0.2	0.8
Nursing and Residential Care Facilities	7.9	8.0	7.7	-0.1	0.2
Leisure and Hospitality	37.8	37.0	37.3	0.8	0.5
Arts, Entertainment and Recreation	5.2	5.0	5.3	0.2	-0.1
Accommodation and Food Services	32.6	32.0	32.0	0.6	0.6
Accommodation	7.3	7.3	7.5	0.0	-0.2
Food Services	25.3	24.7	24.5	0.6	0.8
Other Services	15.0	15.0	14.5	0.0	0.5
Government	78.7	73.3	77.8	5.4	0.9
Federal	9.6	9.6	9.3	0.0	0.3
State	27.2	23.6	26.7	3.6	0.5
State Education	22.9	19.3	22.3	3.6	0.6
Local	41.9	40.1	41.8	1.8	0.1
Local Education	22.7	20.8	22.3	1.9	0.4

Notes:

- 2) Tucson Metropolitan Area includes all of Pima County
- a) Labor force, unemployment, total employment, and seasonally adjusted unemployment rate should not be used for economic-assistance programs. Data for economic-assistance programs are available by contacting DES, Research Administration
- b) Preliminary and subject to revision in the following month
- c) Revised
- d) Adjusted to Current Population Survey (CPS) to reflect place of residence
- e) Normal seasonal variations have been eliminated to reflect underlying trends
- f) By place of work; does not include agricultural workers, self-employed, unpaid family members, and domestic workers
- g) Detail may not add up exactly due to rounding

Source: Prepared by the Arizona Dept. of Economic Security, Research Administration, in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics, October 2003

**APACHE COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	21,525	21,375	21,200	21,275	21,450	22,375	21,875	21,925	21,175	-	-	-	21,575
Total Unemployment	3,100	2,975	2,900	2,850	2,700	3,950	4,150	3,425	2,750	-	-	-	3,200
Rate	14.4%	13.9%	13.7%	13.4%	12.6%	17.7%	19.0%	15.6%	13.0%	-	-	-	14.8%
Rate (Sea. Adj.) *	13.1%	13.3%	14.9%	15.9%	15.2%	14.2%	14.4%	15.0%	15.0%	-	-	-	14.6%
Total Employment	18,425	18,400	18,300	18,425	18,750	18,425	17,725	18,500	18,425	-	-	-	18,375
Total Nonfarm	18,875	19,050	19,025	19,100	19,375	18,800	17,925	18,825	18,975	-	-	-	18,875
Total Private	6,175	6,275	6,125	6,225	6,400	6,425	6,250	6,450	6,325	-	-	-	6,300
Goods Producing	700	725	725	725	750	750	725	700	675	-	-	-	725
Service-Providing	18,175	18,325	18,300	18,375	18,625	18,050	17,200	18,125	18,300	-	-	-	18,175
Trade, Transportation, and Utilities	1,700	1,700	1,425	1,425	1,450	1,500	1,500	1,550	1,525	-	-	-	1,525
Other Private Service-Providing	3,775	3,850	3,975	4,075	4,200	4,175	4,025	4,200	4,125	-	-	-	4,050
Government	12,700	12,775	12,900	12,875	12,975	12,375	11,675	12,375	12,650	-	-	-	12,600
Federal Government	2,675	2,725	2,825	2,800	2,900	2,975	2,500	2,825	2,825	-	-	-	2,775
State and Local Government	10,025	10,050	10,075	10,075	10,075	9,400	9,175	9,550	9,825	-	-	-	9,800

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

**COCHISE COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	46,100	45,925	46,125	46,325	46,675	46,250	46,050	46,100	45,725	-	-	-	46,150
Total Unemployment	2,425	2,625	2,675	2,600	2,575	2,650	2,725	2,500	2,225	-	-	-	2,550
Rate	5.3%	5.7%	5.8%	5.6%	5.5%	5.7%	5.9%	5.4%	4.9%	-	-	-	5.5%
Rate (Sea. Adj.) *	4.8%	5.2%	5.7%	5.8%	5.7%	5.6%	5.8%	5.7%	5.1%	-	-	-	5.5%
Total Employment	43,675	43,300	43,450	43,725	44,100	43,600	43,325	43,600	43,500	-	-	-	43,600
Total Nonfarm	34,025	34,200	34,325	34,350	34,550	33,825	33,200	33,725	34,050	-	-	-	34,025
Total Private	22,475	22,525	22,725	22,825	22,950	22,675	22,450	22,625	22,425	-	-	-	22,625
Goods Producing	3,050	3,125	3,100	3,125	3,125	3,075	3,025	3,100	3,100	-	-	-	3,100
Natural Resources and Mining	25	25	25	25	25	50	50	50	50	-	-	-	25
Construction	2,100	2,150	2,125	2,125	2,125	2,100	2,025	2,025	2,000	-	-	-	2,075
Manufacturing	925	950	950	975	975	925	950	1,025	1,050	-	-	-	975
Service-Providing	30,975	31,075	31,225	31,225	31,425	30,750	30,175	30,625	30,950	-	-	-	30,925
Trade, Transportation, and Utilities	5,925	5,800	5,900	5,925	5,950	5,950	6,000	5,950	6,000	-	-	-	5,925
Information	475	475	500	500	500	500	500	500	500	-	-	-	500
Financial Activities	850	850	850	900	875	875	850	875	875	-	-	-	875
Professional and Business Services	3,475	3,475	3,500	3,500	3,600	3,450	3,375	3,400	3,375	-	-	-	3,450
Educational and Health Services	3,575	3,575	3,575	3,600	3,600	3,600	3,600	3,650	3,600	-	-	-	3,600
Leisure and Hospitality	4,050	4,125	4,200	4,150	4,175	4,075	3,975	4,025	3,850	-	-	-	4,075
Other Services	1,075	1,100	1,100	1,125	1,125	1,150	1,125	1,125	1,125	-	-	-	1,125
Government	11,550	11,675	11,600	11,525	11,600	11,150	10,750	11,100	11,625	-	-	-	11,400
Federal Government	4,525	4,500	4,500	4,500	4,525	4,600	4,625	4,650	4,600	-	-	-	4,550
State and Local Government	7,025	7,175	7,100	7,025	7,075	6,550	6,125	6,450	7,025	-	-	-	6,850

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

COCONINO COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	65,150	64,425	64,100	64,400	65,375	68,450	69,450	68,625	67,775	-	-	-	66,425
Total Unemployment	4,525	4,450	4,150	3,575	3,775	5,000	5,425	4,600	4,025	-	-	-	4,400
Rate	6.9%	6.9%	6.5%	5.6%	5.8%	7.3%	7.8%	6.7%	5.9%	-	-	-	6.6%
Rate (Sea. Adj.) *	5.7%	5.9%	6.3%	6.5%	6.8%	6.5%	6.9%	7.2%	7.0%	-	-	-	6.5%
Total Employment	60,625	59,975	59,950	60,825	61,600	63,450	64,025	64,025	63,750	-	-	-	62,025
Total Nonfarm	56,825	56,875	56,800	57,275	57,200	58,175	58,225	58,600	59,300	-	-	-	57,700
Total Private	38,250	38,100	38,225	38,625	39,375	40,225	40,650	40,375	39,875	-	-	-	39,300
Goods Producing	5,325	5,375	5,475	5,425	5,525	5,575	5,575	5,525	5,575	-	-	-	5,475
Natural Resources and Mining	125	125	125	125	125	125	125	125	125	-	-	-	125
Construction	2,100	2,125	2,175	2,125	2,200	2,250	2,275	2,250	2,275	-	-	-	2,200
Manufacturing	3,100	3,125	3,175	3,175	3,200	3,200	3,175	3,150	3,175	-	-	-	3,175
Service-Providing	51,500	51,500	51,325	51,850	51,675	52,600	52,650	53,075	53,725	-	-	-	52,200
Trade, Transportation, and Utilities	9,675	9,575	9,500	9,575	9,600	9,725	9,825	9,750	9,850	-	-	-	9,675
Information	425	400	425	425	425	425	425	425	400	-	-	-	425
Financial Activities	1,400	1,425	1,400	1,375	1,400	1,425	1,425	1,400	1,375	-	-	-	1,400
Professional and Business Services	2,600	2,450	2,500	2,500	2,550	2,625	2,650	2,750	2,725	-	-	-	2,600
Educational and Health Services	6,500	6,550	6,525	6,550	6,625	6,675	6,775	6,825	6,850	-	-	-	6,650
Leisure and Hospitality	10,550	10,550	10,675	11,000	11,450	11,950	12,125	11,875	11,250	-	-	-	11,275
Other Services	1,775	1,775	1,725	1,775	1,800	1,825	1,850	1,825	1,850	-	-	-	1,800
Government	18,575	18,775	18,575	18,650	17,825	17,950	17,575	18,225	19,425	-	-	-	18,400
Federal Government	3,000	2,975	3,075	3,150	3,375	3,600	3,325	3,450	3,425	-	-	-	3,275
State and Local Government	15,575	15,800	15,500	15,500	14,450	14,350	14,250	14,775	16,000	-	-	-	15,125

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

GILA COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	17,925	17,875	17,850	17,700	18,025	18,025	18,250	18,475	18,125	-	-	-	18,025
Total Unemployment	1,475	1,600	1,600	1,450	1,450	1,500	1,550	1,525	1,425	-	-	-	1,500
Rate	8.2%	9.0%	9.0%	8.2%	8.0%	8.3%	8.5%	8.3%	7.8%	-	-	-	8.4%
Rate (Sea. Adj.) *	7.7%	8.1%	8.4%	8.4%	8.7%	8.2%	8.4%	8.6%	8.2%	-	-	-	8.3%
Total Employment	16,450	16,275	16,250	16,250	16,575	16,525	16,700	16,950	16,700	-	-	-	16,525
Total Nonfarm	13,075	13,050	13,125	13,050	13,300	13,125	13,075	13,375	13,300	-	-	-	13,175
Total Private	8,500	8,450	8,550	8,375	8,550	8,650	8,700	8,725	8,600	-	-	-	8,575
Goods Producing	2,075	2,050	2,050	2,000	2,000	1,975	1,950	1,925	1,900	-	-	-	2,000
Service-Providing	11,000	11,000	11,075	11,050	11,300	11,150	11,125	11,450	11,400	-	-	-	11,175
Trade, Transportation, and Utilities	2,075	2,025	2,050	1,950	2,000	1,975	1,975	2,000	2,000	-	-	-	2,000
Other Private Service-Providing	4,350	4,375	4,450	4,425	4,550	4,700	4,775	4,800	4,700	-	-	-	4,575
Government	4,575	4,600	4,575	4,675	4,750	4,475	4,375	4,650	4,700	-	-	-	4,600
Federal Government	400	400	450	475	525	550	500	525	500	-	-	-	475
State and Local Government	4,175	4,200	4,125	4,200	4,225	3,925	3,875	4,125	4,200	-	-	-	4,125

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

GRAHAM COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	10,100	10,075	10,150	10,050	10,050	10,100	10,350	10,475	10,625	-	-	-	10,225
Total Unemployment	725	775	775	700	725	800	875	825	750	-	-	-	775
Rate	7.3%	7.6%	7.6%	7.0%	7.2%	7.9%	8.6%	7.8%	7.1%	-	-	-	7.6%
Rate (Sea. Adj.) *	7.0%	7.3%	7.7%	7.7%	7.8%	7.5%	7.6%	7.6%	7.0%	-	-	-	7.5%
Total Employment	9,375	9,300	9,375	9,350	9,325	9,300	9,475	9,650	9,875	-	-	-	9,450
Total Nonfarm	6,375	6,450	6,475	6,475	6,450	6,300	6,325	6,500	6,700	-	-	-	6,450
Total Private	4,225	4,225	4,200	4,225	4,300	4,350	4,250	4,250	4,250	-	-	-	4,250
Goods Producing	425	425	425	425	450	450	425	400	400	-	-	-	425
Service-Providing	5,950	6,025	6,050	6,050	6,000	5,850	5,900	6,100	6,300	-	-	-	6,025
Trade, Transportation, and Utilities	1,500	1,500	1,475	1,475	1,450	1,500	1,475	1,500	1,500	-	-	-	1,475
Other Private Service-Providing	2,300	2,300	2,300	2,325	2,400	2,400	2,350	2,350	2,350	-	-	-	2,350
Government	2,150	2,225	2,275	2,250	2,150	1,950	2,075	2,250	2,450	-	-	-	2,200
Federal Government	325	325	325	325	325	375	350	375	350	-	-	-	350
State and Local Government	1,825	1,900	1,950	1,925	1,825	1,575	1,725	1,875	2,100	-	-	-	1,850

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

GREENLEE COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	3,800	3,775	3,775	3,800	3,800	3,900	3,925	3,900	3,800	-	-	-	3,825
Total Unemployment	275	275	275	275	275	300	325	300	275	-	-	-	275
Rate	7.1%	7.0%	7.5%	7.5%	7.1%	7.6%	8.0%	8.0%	7.4%	-	-	-	7.5%
Rate (Sea. Adj.) *	6.6%	6.3%	7.5%	7.5%	6.9%	7.4%	8.1%	8.7%	7.7%	-	-	-	7.4%
Total Employment	3,525	3,500	3,500	3,525	3,525	3,600	3,600	3,600	3,525	-	-	-	3,550
Total Nonfarm	3,525	3,550	3,550	3,575	3,550	3,575	3,550	3,550	3,525	-	-	-	3,550
Total Private	3,000	3,025	3,025	3,025	3,000	3,050	3,025	3,025	2,975	-	-	-	3,025
Goods Producing	2,350	2,375	2,375	2,375	2,375	2,400	2,375	2,375	2,350	-	-	-	2,375
Service-Providing	1,175	1,175	1,175	1,200	1,175	1,175	1,175	1,175	1,175	-	-	-	1,175
Trade, Transportation, and Utilities	275	275	275	275	275	275	275	250	250	-	-	-	275
Other Private Service-Providing	375	375	375	375	350	375	375	400	375	-	-	-	375
Government	525	525	525	550	550	525	525	525	550	-	-	-	525
Federal Government	25	25	50	50	50	50	50	50	50	-	-	-	50
State and Local Government	500	500	475	500	500	475	475	475	500	-	-	-	500

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

**LA PAZ COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	6,900	6,675	6,700	6,600	6,575	6,975	7,150	6,950	6,750	-	-	-	6,800
Total Unemployment	425	425	425	400	425	500	550	500	450	-	-	-	450
Rate	6.2%	6.4%	6.3%	6.2%	6.6%	7.1%	7.7%	7.1%	6.8%	-	-	-	6.7%
Rate (Sea. Adj.) *	5.6%	5.9%	6.4%	6.7%	7.2%	7.1%	7.5%	6.8%	6.8%	-	-	-	6.7%
Total Employment	6,475	6,250	6,275	6,200	6,150	6,475	6,600	6,450	6,300	-	-	-	6,350
Total Nonfarm	5,025	4,900	4,925	4,900	4,875	4,975	5,000	4,950	4,800	-	-	-	4,925
Total Private	2,625	2,550	2,550	2,550	2,525	2,600	2,550	2,475	2,350	-	-	-	2,525
Goods Producing	325	300	300	325	325	350	325	275	250	-	-	-	300
Service-Providing	4,700	4,600	4,625	4,575	4,550	4,625	4,675	4,675	4,550	-	-	-	4,625
Trade, Transportation, and Utilities	1,275	1,300	1,250	1,275	1,250	1,250	1,200	1,200	1,150	-	-	-	1,250
Other Private Service-Providing	1,025	950	1,000	950	950	1,000	1,025	1,000	950	-	-	-	975
Government	2,400	2,350	2,375	2,350	2,350	2,375	2,450	2,475	2,450	-	-	-	2,400
Federal Government	175	150	175	150	175	175	175	175	175	-	-	-	175
State and Local Government	2,225	2,200	2,200	2,200	2,175	2,200	2,275	2,300	2,275	-	-	-	2,225

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

**MARICOPA COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	1,699.0	1,694.5	1,702.3	1,712.2	1,717.1	1,718.5	1,720.2	1,727.6	1,716.2	-	-	-	1,712.0
Total Unemployment	86.3	86.4	86.3	86.7	87.6	89.6	93.9	93.6	87.9	-	-	-	88.7
Rate	5.1%	5.1%	5.1%	5.1%	5.1%	5.2%	5.5%	5.4%	5.1%	-	-	-	5.2%
Rate (Sea. Adj.) *	5.0%	5.1%	5.3%	5.4%	5.3%	5.1%	5.4%	5.3%	4.9%	-	-	-	5.2%
Total Employment	1,612.7	1,608.1	1,616.0	1,625.5	1,629.5	1,628.9	1,626.3	1,634.0	1,628.3	-	-	-	1,623.3
Total Nonfarm	1,541.1	1,556.0	1,565.5	1,570.0	1,570.7	1,554.8	1,538.9	1,554.7	1,571.1	-	-	-	1,558.1
Total Private	1,349.2	1,354.1	1,363.3	1,367.8	1,368.8	1,368.0	1,365.5	1,367.3	1,370.9	-	-	-	1,363.9
Goods Producing	253.6	252.4	252.7	254.4	254.6	255.7	256.9	257.4	256.6	-	-	-	254.9
Natural Resources and Mining	1.1	1.1	1.1	1.2	1.2	1.3	1.2	1.2	1.2	-	-	-	1.2
Construction	122.3	122.5	123.2	124.9	126.3	127.0	128.0	128.7	128.4	-	-	-	125.7
Manufacturing	130.2	128.8	128.4	128.3	127.1	127.4	127.7	127.5	127.0	-	-	-	128.0
Service-Providing	1,287.5	1,303.6	1,312.8	1,315.6	1,316.1	1,299.1	1,282.0	1,297.3	1,314.5	-	-	-	1,303.2
Trade, Transportation, and Utilities	320.6	318.9	318.8	318.4	318.8	318.7	317.7	318.3	319.3	-	-	-	318.8
Information	36.9	36.7	36.3	36.6	36.0	35.8	35.7	35.5	35.7	-	-	-	36.1
Financial Activities	128.1	128.8	129.1	129.1	129.1	129.4	130.0	129.6	129.3	-	-	-	129.2
Professional and Business Services	246.2	247.6	251.8	252.9	253.6	254.2	256.1	255.7	257.7	-	-	-	252.9
Educational and Health Services	153.6	155.6	156.7	157.5	158.2	158.5	159.0	161.6	161.6	-	-	-	158.0
Leisure and Hospitality	150.3	153.6	156.5	157.2	156.4	153.0	148.2	147.1	148.8	-	-	-	152.3
Other Services	59.9	60.5	61.4	61.7	62.1	62.7	61.9	62.1	61.9	-	-	-	61.6
Government	191.9	201.9	202.2	202.2	201.9	186.8	173.4	187.4	200.2	-	-	-	194.2
Federal Government	20.7	21.0	21.1	21.0	21.0	20.9	20.9	20.8	20.7	-	-	-	20.9
State and Local Government	171.2	180.9	181.1	181.2	180.9	165.9	152.5	166.6	179.5	-	-	-	173.3

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is in thousands, rounded to the nearest 100. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

**MOHAVE COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	74,200	74,050	73,850	74,250	74,950	75,775	76,575	76,925	76,500	-	-	-	75,250
Total Unemployment	3,700	3,825	3,625	3,400	3,425	3,800	4,075	3,950	3,625	-	-	-	3,725
Rate	5.0%	5.2%	4.9%	4.6%	4.6%	5.0%	5.3%	5.1%	4.7%	-	-	-	4.9%
Rate (Sea. Adj.) *	4.5%	4.7%	4.9%	4.8%	4.7%	4.8%	5.4%	5.3%	4.9%	-	-	-	4.9%
Total Employment	70,500	70,225	70,225	70,850	71,525	71,975	72,500	72,975	72,875	-	-	-	71,525
Total Nonfarm	44,600	44,950	45,450	45,725	45,900	45,300	44,850	45,700	45,700	-	-	-	45,350
Total Private	36,525	36,825	37,275	37,550	37,875	37,650	37,600	37,775	37,675	-	-	-	37,425
Goods Producing	8,700	8,850	8,875	8,825	8,800	8,625	8,725	8,800	8,975	-	-	-	8,800
Natural Resources and Mining	75	75	75	75	75	75	75	75	75	-	-	-	75
Construction	5,625	5,750	5,800	5,725	5,675	5,475	5,525	5,600	5,725	-	-	-	5,650
Manufacturing	3,000	3,025	3,000	3,025	3,050	3,075	3,125	3,125	3,175	-	-	-	3,075
Service-Providing	35,900	36,100	36,575	36,900	37,100	36,675	36,125	36,900	36,725	-	-	-	36,550
Trade, Transportation, and Utilities	9,800	9,850	9,775	9,850	9,800	9,775	9,850	9,975	10,050	-	-	-	9,850
Information	900	900	925	900	900	925	925	900	900	-	-	-	900
Financial Activities	1,500	1,500	1,475	1,525	1,550	1,575	1,550	1,550	1,550	-	-	-	1,525
Professional and Business Services	3,125	3,100	3,350	3,375	3,525	3,550	3,475	3,300	3,250	-	-	-	3,350
Educational and Health Services	5,625	5,600	5,650	5,700	5,750	5,675	5,675	5,775	5,750	-	-	-	5,700
Leisure and Hospitality	4,725	4,825	4,975	5,150	5,325	5,275	5,200	5,300	5,100	-	-	-	5,100
Other Services	2,150	2,200	2,250	2,225	2,225	2,250	2,200	2,175	2,100	-	-	-	2,200
Government	8,075	8,125	8,175	8,175	8,025	7,650	7,250	7,925	8,025	-	-	-	7,925
Federal Government	475	475	500	500	475	500	500	475	475	-	-	-	475
State and Local Government	7,600	7,650	7,675	7,675	7,550	7,150	6,750	7,450	7,550	-	-	-	7,450

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

**NAVAJO COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	34,500	34,350	34,350	34,225	34,525	35,725	35,725	35,400	35,025	-	-	-	34,850
Total Unemployment	3,925	3,800	3,725	3,375	3,425	4,650	5,000	4,350	3,600	-	-	-	3,975
Rate	11.4%	11.0%	10.9%	9.9%	9.9%	13.0%	14.0%	12.3%	10.3%	-	-	-	11.4%
Rate (Sea. Adj.) *	10.0%	9.6%	10.7%	11.1%	11.8%	11.3%	11.3%	12.2%	12.0%	-	-	-	11.1%
Total Employment	30,575	30,550	30,625	30,850	31,100	31,075	30,725	31,050	31,425	-	-	-	30,875
Total Nonfarm	27,050	27,275	27,550	27,650	27,775	27,375	26,775	27,225	27,825	-	-	-	27,400
Total Private	16,200	16,225	16,500	16,675	17,050	17,125	17,025	17,250	17,000	-	-	-	16,775
Goods Producing	3,125	3,075	3,125	3,175	3,225	3,325	3,325	3,350	3,200	-	-	-	3,225
Natural Resources and Mining	925	875	875	900	925	975	975	1,000	975	-	-	-	925
Construction	1,375	1,375	1,425	1,450	1,475	1,500	1,525	1,525	1,425	-	-	-	1,450
Manufacturing	825	825	825	825	825	850	825	825	800	-	-	-	825
Service-Providing	23,925	24,200	24,425	24,475	24,550	24,050	23,450	23,875	24,625	-	-	-	24,175
Trade, Transportation, and Utilities	5,425	5,450	5,500	5,475	5,575	5,600	5,525	5,525	5,500	-	-	-	5,500
Information	525	525	550	575	550	575	600	600	600	-	-	-	575
Financial Activities	625	625	625	625	625	625	600	625	625	-	-	-	625
Professional and Business Services	900	950	925	900	875	850	850	825	825	-	-	-	875
Educational and Health Services	2,500	2,500	2,550	2,550	2,575	2,375	2,325	2,475	2,500	-	-	-	2,475
Leisure and Hospitality	2,350	2,325	2,425	2,625	2,850	3,000	3,025	3,075	3,000	-	-	-	2,750
Other Services	750	775	800	750	775	775	775	775	750	-	-	-	775
Government	10,850	11,050	11,050	10,975	10,725	10,250	9,750	9,975	10,825	-	-	-	10,600
Federal Government	1,300	1,275	1,425	1,450	1,525	1,600	1,400	1,525	1,525	-	-	-	1,450
State and Local Government	9,550	9,775	9,625	9,525	9,200	8,650	8,350	8,450	9,300	-	-	-	9,150

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

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Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

**PIMA COUNTY (TUCSON MSA)
LABOR FORCE AND NONFARM EMPLOYMENT
2003**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	426.9	426.4	426.2	428.3	429.7	425.9	424.0	427.7	428.1	-	-	-	427.0
Total Unemployment	18.6	18.7	19.0	18.0	18.5	19.5	21.0	20.0	18.6	-	-	-	19.1
Rate	4.4%	4.4%	4.5%	4.2%	4.3%	4.6%	4.9%	4.7%	4.3%	-	-	-	4.5%
Rate (Sea. Adj.) *	4.1%	4.2%	4.6%	4.6%	4.6%	4.5%	4.8%	4.6%	4.3%	-	-	-	4.5%
Total Employment	408.3	407.7	407.2	410.3	411.2	406.4	403.0	407.7	409.5	-	-	-	407.9
Total Nonfarm	345.4	349.4	349.5	350.8	350.8	343.5	337.5	343.3	350.5	-	-	-	346.7
Total Private	267.6	269.1	269.1	270.1	270.1	270.4	268.7	270.0	271.8	-	-	-	269.7
Goods Producing	53.6	53.8	53.5	53.5	54.1	54.6	54.3	54.0	54.1	-	-	-	53.9
Natural Resources and Mining	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.4	-	-	-	1.4
Construction	22.9	23.1	22.9	22.9	23.5	24.0	23.7	23.5	23.6	-	-	-	23.3
Manufacturing	29.3	29.3	29.2	29.2	29.2	29.2	29.2	29.1	29.1	-	-	-	29.2
Service-Providing	291.8	295.6	296.0	297.3	296.7	288.9	283.2	289.3	296.4	-	-	-	292.8
Trade, Transportation, and Utilities	55.2	54.7	55.2	55.0	55.3	55.7	55.1	55.1	55.1	-	-	-	55.2
Information	7.6	7.6	7.5	7.4	7.3	7.3	7.3	7.2	7.2	-	-	-	7.4
Financial Activities	14.2	14.3	14.6	14.7	14.8	14.8	14.8	14.8	14.8	-	-	-	14.6
Professional and Business Services	40.3	40.4	40.2	40.3	40.0	40.1	40.0	40.8	41.6	-	-	-	40.4
Educational and Health Services	44.6	45.1	44.6	45.1	45.1	45.2	45.5	46.1	46.2	-	-	-	45.3
Leisure and Hospitality	37.5	38.5	38.8	39.3	38.5	37.6	36.8	37.0	37.8	-	-	-	38.0
Other Services	14.6	14.7	14.7	14.8	15.0	15.1	14.9	15.0	15.0	-	-	-	14.9
Government	77.8	80.3	80.4	80.7	80.7	73.1	68.8	73.3	78.7	-	-	-	77.1
Federal Government	9.6	9.4	9.5	9.5	9.5	9.6	9.5	9.6	9.6	-	-	-	9.5
State and Local Government	68.2	70.9	70.9	71.2	71.2	63.5	59.3	63.7	69.1	-	-	-	67.6

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

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Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

**PINAL COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	74,675	74,675	74,900	75,100	75,400	75,900	76,075	75,875	75,150	-	-	-	75,300
Total Unemployment	5,000	5,200	5,075	4,875	5,000	5,525	5,825	5,275	4,800	-	-	-	5,175
Rate	6.7%	7.0%	6.8%	6.5%	6.6%	7.3%	7.6%	6.9%	6.4%	-	-	-	6.9%
Rate (Sea. Adj.) *	6.6%	7.0%	7.0%	7.0%	6.9%	7.0%	7.3%	6.6%	6.3%	-	-	-	6.9%
Total Employment	69,675	69,475	69,825	70,225	70,400	70,375	70,250	70,600	70,350	-	-	-	70,125
Total Nonfarm	38,475	39,250	39,425	39,550	38,975	38,625	38,450	38,700	39,650	-	-	-	39,000
Total Private	22,575	22,725	22,975	23,075	23,050	22,975	22,900	22,900	23,000	-	-	-	22,900
Goods Producing	4,575	4,525	4,600	4,625	4,625	4,650	4,625	4,625	4,625	-	-	-	4,600
Natural Resources and Mining	1,050	1,050	1,050	1,050	1,050	1,050	1,050	1,050	1,050	-	-	-	1,050
Construction	1,375	1,375	1,400	1,400	1,425	1,450	1,450	1,450	1,450	-	-	-	1,425
Manufacturing	2,150	2,100	2,150	2,175	2,150	2,150	2,125	2,125	2,125	-	-	-	2,150
Service-Providing	33,900	34,725	34,825	34,925	34,350	33,975	33,825	34,075	35,025	-	-	-	34,400
Trade, Transportation, and Utilities	6,750	6,800	6,825	6,700	6,650	6,575	6,500	6,500	6,500	-	-	-	6,650
Information	300	300	300	300	300	300	300	300	300	-	-	-	300
Financial Activities	875	875	875	900	900	900	925	925	925	-	-	-	900
Professional and Business Services	2,850	2,900	2,925	2,925	2,925	2,925	2,900	2,900	2,950	-	-	-	2,900
Educational and Health Services	3,375	3,325	3,350	3,375	3,325	3,325	3,400	3,425	3,450	-	-	-	3,375
Leisure and Hospitality	2,600	2,725	2,825	2,975	3,050	3,000	2,975	2,950	2,975	-	-	-	2,900
Other Services	1,250	1,275	1,275	1,275	1,275	1,300	1,275	1,275	1,275	-	-	-	1,275
Government	15,900	16,525	16,450	16,475	15,925	15,650	15,550	15,800	16,650	-	-	-	16,100
Federal Government	875	900	925	900	900	925	925	925	925	-	-	-	900
State and Local Government	15,025	15,625	15,525	15,575	15,025	14,725	14,625	14,875	15,725	-	-	-	15,200

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

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Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

SANTA CRUZ COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	14,325	14,150	13,950	13,975	13,925	14,475	14,950	15,175	14,950	-	-	-	14,425
Total Unemployment	1,450	1,325	1,275	1,300	1,350	1,800	2,375	2,650	2,675	-	-	-	1,800
Rate	10.1%	9.3%	9.1%	9.2%	9.7%	12.4%	15.9%	17.4%	17.9%	-	-	-	12.5%
Rate (Sea. Adj.) *	14.0%	14.1%	14.6%	15.5%	15.0%	13.1%	12.6%	11.6%	11.2%	-	-	-	13.5%
Total Employment	12,875	12,825	12,675	12,675	12,575	12,675	12,575	12,525	12,275	-	-	-	12,625
Total Nonfarm	12,575	12,650	12,600	12,550	12,425	12,275	12,075	12,075	11,925	-	-	-	12,350
Total Private	9,425	9,475	9,450	9,400	9,250	9,100	9,025	8,875	8,750	-	-	-	9,200
Goods Producing	1,300	1,300	1,325	1,350	1,350	1,350	1,325	1,325	1,325	-	-	-	1,325
Service-Providing	11,275	11,350	11,275	11,200	11,075	10,925	10,750	10,750	10,600	-	-	-	11,025
Trade, Transportation, and Utilities	5,325	5,350	5,275	5,225	5,125	4,975	4,900	4,825	4,700	-	-	-	5,075
Other Private Service-Providing	2,800	2,825	2,850	2,825	2,775	2,775	2,800	2,725	2,725	-	-	-	2,800
Government	3,150	3,175	3,150	3,150	3,175	3,175	3,050	3,200	3,175	-	-	-	3,150
Federal Government	1,075	1,075	1,075	1,100	1,125	1,100	1,175	1,125	1,150	-	-	-	1,100
State and Local Government	2,075	2,100	2,075	2,050	2,050	2,075	1,875	2,075	2,025	-	-	-	2,050

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

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Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

YAVAPAI COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	80,225	80,475	81,050	82,275	83,050	82,575	82,775	83,175	82,425	-	-	-	82,000
Total Unemployment	2,750	2,800	2,725	2,700	2,675	2,775	2,900	2,725	2,650	-	-	-	2,750
Rate	3.4%	3.5%	3.4%	3.3%	3.2%	3.4%	3.5%	3.3%	3.2%	-	-	-	3.3%
Rate (Sea. Adj.) *	3.1%	3.1%	3.2%	3.4%	3.4%	3.3%	3.4%	3.5%	3.4%	-	-	-	3.3%
Total Employment	77,475	77,675	78,325	79,575	80,375	79,800	79,875	80,450	79,775	-	-	-	79,250
Total Nonfarm	52,625	53,600	54,000	54,325	54,750	54,050	53,450	54,275	54,675	-	-	-	53,975
Total Private	42,675	42,925	43,350	43,625	43,900	44,150	44,175	44,225	43,900	-	-	-	43,650
Goods Producing	9,375	9,400	9,450	9,475	9,550	9,675	9,775	9,875	9,725	-	-	-	9,600
Natural Resources and Mining	825	825	850	850	850	875	875	875	875	-	-	-	850
Construction	5,400	5,375	5,400	5,425	5,525	5,600	5,675	5,825	5,650	-	-	-	5,550
Manufacturing	3,150	3,200	3,200	3,200	3,175	3,200	3,225	3,175	3,200	-	-	-	3,200
Service-Providing	43,250	44,200	44,550	44,850	45,200	44,375	43,675	44,400	44,950	-	-	-	44,375
Trade, Transportation, and Utilities	10,175	10,050	10,250	10,375	10,400	10,225	10,200	10,150	10,075	-	-	-	10,200
Information	675	675	700	700	700	675	650	675	675	-	-	-	675
Financial Activities	1,750	1,800	1,800	1,825	1,825	1,850	1,900	1,875	1,875	-	-	-	1,825
Professional and Business Services	4,375	4,450	4,525	4,700	4,700	4,975	4,900	4,950	4,975	-	-	-	4,725
Educational and Health Services	7,500	7,625	7,600	7,625	7,625	7,550	7,625	7,675	7,725	-	-	-	7,625
Leisure and Hospitality	7,150	7,250	7,325	7,325	7,475	7,525	7,550	7,450	7,275	-	-	-	7,375
Other Services	1,675	1,675	1,700	1,600	1,625	1,675	1,575	1,575	1,575	-	-	-	1,625
Government	9,950	10,675	10,650	10,700	10,850	9,900	9,275	10,050	10,775	-	-	-	10,325
Federal Government	1,275	1,250	1,250	1,275	1,275	1,300	1,300	1,300	1,300	-	-	-	1,275
State and Local Government	8,675	9,425	9,400	9,425	9,575	8,600	7,975	8,750	9,475	-	-	-	9,025

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

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Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

**YUMA COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2003**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	66,950	65,600	66,175	68,575	75,025	75,975	77,575	79,175	74,875	-	-	-	72,200
Total Unemployment	10,225	9,575	10,175	15,000	22,975	23,625	25,875	26,775	22,075	-	-	-	18,475
Rate	15.3%	14.6%	15.4%	21.9%	30.6%	31.1%	33.3%	33.8%	29.5%	-	-	-	25.6%
Rate (Sea. Adj.) *	24.5%	25.3%	25.9%	23.9%	25.5%	25.4%	24.5%	24.3%	23.3%	-	-	-	24.8%
Total Employment	56,725	56,025	56,000	53,575	52,050	52,350	51,700	52,400	52,800	-	-	-	53,725
Total Nonfarm	45,775	45,775	46,000	44,175	42,725	41,500	40,500	41,450	41,600	-	-	-	43,275
Total Private	32,550	32,450	32,750	30,675	29,250	29,000	28,700	28,825	28,825	-	-	-	30,325
Goods Producing	5,700	5,700	5,750	5,475	5,350	5,350	5,375	5,475	5,375	-	-	-	5,500
Natural Resources and Mining	25	25	25	25	25	25	25	25	25	-	-	-	25
Construction	3,575	3,575	3,600	3,600	3,600	3,625	3,725	3,850	3,800	-	-	-	3,650
Manufacturing	2,100	2,100	2,125	1,850	1,725	1,700	1,625	1,600	1,550	-	-	-	1,825
Service-Providing	40,075	40,075	40,250	38,700	37,375	36,150	35,125	35,975	36,225	-	-	-	37,775
Trade, Transportation, and Utilities	9,775	9,725	9,775	8,250	7,375	7,400	7,300	7,425	7,425	-	-	-	8,275
Information	1,000	1,000	1,050	1,050	1,100	1,100	1,100	1,100	1,100	-	-	-	1,075
Financial Activities	1,400	1,400	1,400	1,375	1,350	1,350	1,350	1,350	1,375	-	-	-	1,375
Professional and Business Services	2,850	2,825	2,875	2,825	2,700	2,650	2,675	2,625	2,625	-	-	-	2,750
Educational and Health Services	5,600	5,625	5,650	5,525	5,400	5,400	5,375	5,375	5,400	-	-	-	5,475
Leisure and Hospitality	4,725	4,675	4,750	4,700	4,550	4,350	4,150	4,075	4,100	-	-	-	4,450
Other Services	1,500	1,500	1,500	1,475	1,425	1,400	1,375	1,400	1,425	-	-	-	1,450
Government	13,225	13,325	13,250	13,500	13,475	12,500	11,800	12,625	12,775	-	-	-	12,950
Federal Government	2,725	2,725	2,750	2,725	2,725	2,725	2,725	2,675	2,650	-	-	-	2,725
State and Local Government	10,500	10,600	10,500	10,775	10,750	9,775	9,075	9,950	10,125	-	-	-	10,225

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.

**PHOENIX-MESA MSA
LABOR FORCE AND NONFARM EMPLOYMENT
2003**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	1,773.7	1,769.2	1,777.1	1,787.3	1,792.5	1,794.4	1,796.3	1,803.4	1,791.4	-	-	-	1,787.3
Total Unemployment	91.3	91.6	91.3	91.6	92.6	95.1	99.8	98.8	92.7	-	-	-	93.9
Rate	5.1%	5.2%	5.1%	5.1%	5.2%	5.3%	5.6%	5.5%	5.2%	-	-	-	5.3%
Rate (Sea. Adj.) *	5.0%	5.2%	5.4%	5.5%	5.4%	5.2%	5.4%	5.4%	5.0%	-	-	-	5.3%
Total Employment	1,682.4	1,677.6	1,685.8	1,695.7	1,699.9	1,699.3	1,696.5	1,704.6	1,698.7	-	-	-	1,693.4
Total Nonfarm	1,581.3	1,597.3	1,606.6	1,610.9	1,610.9	1,594.6	1,578.3	1,595.1	1,612.4	-	-	-	1,598.6
Total Private	1,373.0	1,378.3	1,387.4	1,391.7	1,392.3	1,391.6	1,389.2	1,390.9	1,394.7	-	-	-	1,387.7
Goods Producing	258.6	257.6	257.8	259.4	259.7	260.8	261.9	262.5	261.6	-	-	-	260.0
Natural Resources and Mining	2.2	2.3	2.3	2.3	2.3	2.4	2.3	2.3	2.3	-	-	-	2.3
Construction	123.7	124.0	124.6	126.3	127.7	128.5	129.4	130.2	129.8	-	-	-	127.1
Manufacturing	132.7	131.3	130.9	130.8	129.7	129.9	130.2	130.0	129.5	-	-	-	130.6
Service-Providing	1,322.7	1,339.7	1,348.8	1,351.5	1,351.2	1,333.8	1,316.4	1,332.6	1,350.8	-	-	-	1,338.6
Trade, Transportation, and Utilities	327.6	325.9	325.9	325.2	325.4	325.3	324.4	325.0	325.9	-	-	-	325.6
Information	37.2	37.0	36.6	36.9	36.3	36.1	36.0	35.8	36.0	-	-	-	36.4
Financial Activities	128.9	129.8	130.0	130.1	129.8	130.3	130.9	130.4	130.2	-	-	-	130.0
Professional and Business Services	249.3	250.6	254.9	255.9	256.7	257.3	259.2	258.8	260.9	-	-	-	256.0
Educational and Health Services	156.9	159.0	160.0	160.9	161.4	161.7	162.4	164.9	164.9	-	-	-	161.3
Leisure and Hospitality	153.2	156.5	159.5	160.3	159.5	156.0	151.2	150.1	151.9	-	-	-	155.4
Other Services	61.3	61.9	62.7	63.0	63.5	64.1	63.2	63.4	63.3	-	-	-	62.9
Government	208.3	219.0	219.2	219.2	218.6	203.0	189.1	204.2	217.7	-	-	-	210.9
Federal Government	21.7	22.0	22.1	22.0	21.9	21.8	21.8	21.7	21.7	-	-	-	21.9
State and Local Government	186.6	197.0	197.1	197.2	196.7	181.2	167.3	182.5	196.0	-	-	-	189.1

Adjusted to the Current Population Survey (CPS 2003) to reflect place of residence. Benchmark year 2002, quarter 1.

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Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Economic Security, Research Administration.